

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

09/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,478.70	(0.3)	9.8	21.9	20.6	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,073.14	(0.0)	4.8	15.3	15.0	1.7	1.7	2.68%
MSCI FM FRONTIER MARKETS	530.49	(0.3)	4.6	11.6	12.8	1.6	1.8	4.30%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	492.30	0.1	(7.3)	9.7	14.3	1.5	1.7	4.86%
Muscat Stock Exchange MSX 30 Index	4,737.57	(0.7)	5.0	12.7	11.9	1.0	0.8	5.20%
Tadawul All Share Index	11,852.06	2.5	(1.0)	20.0	22.2	2.3	2.3	3.51%
Dubai Financial Market General Index	3,982.25	0.1	(1.9)	7.8	12.0	1.2	1.1	5.97%
FTSE ADX GENERAL INDEX	8,957.15	0.2	(6.5)	18.0	21.0	2.6	2.2	2.19%
Qatar Exchange Index	9,574.97	0.4	(11.6)	10.7	14.6	1.3	1.5	4.98%
Bahrain Bourse All Share Index	2,035.59	0.0	3.3	7.8	11.3	0.8	0.9	8.26%
Boursa Kuwait All Share Price Return I	7,054.02	0.1	3.5	17.6	20.1	1.7	1.5	3.29%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	562.83	0.2	6.4	17.1	16.9	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	691.29	0.3	7.8	16.8	16.6	1.7	1.6	0.00%
Nikkei 225	38,683.93	(0.1)	15.6	27.9	25.3	2.1	1.9	1.68%
S&P/ASX 200	7,860.02	0.5	3.5	19.8	19.1	2.3	2.2	3.73%
Hang Seng Index	18,366.95	(0.6)	7.7	10.3	11.1	1.1	1.1	4.08%
NSE Nifty 50 Index	23,290.15	2.1	7.2	23.5	24.7	3.8	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.74	(0.2)	9.4	15.9	16.4	2.1	1.9	3.18%
MSCI Emerging Markets Europe Index	130.11	(1.5)	10.9	7.7	7.0	1.2	1.0	4.24%
FTSE 100 Index	8,245.37	(0.5)	6.6	14.8	14.4	1.9	1.7	3.93%
Deutsche Boerse AG German Stock In	18,557.27	(0.5)	10.8	16.4	15.7	1.7	1.6	2.97%
CAC 40	8,001.80	(0.5)	6.1	13.9	16.7	2.0	1.8	3.10%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,274.58	(0.2)	11.2	25.0	22.9	4.6	4.0	1.40%
S&P 500 INDEX	5,346.99	(0.1)	12.1	25.0	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	38,798.99	(0.2)	2.9	22.2	20.3	4.9	4.5	1.87%
NASDAQ Composite Index	17,133.13	(0.2)	14.1	41.9	37.2	6.7	5.7	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	564.4	-0.8	5.4	-31%	147%
Gold Spot \$/Oz	2,293.8	-3.5	11.2	-5%	118%
BRENT CRUDE FUTR Aug24	79.6	-0.3	4.5	-12%	76%
Generic 1st'OQA' Future	80.1	-0.1	4.9	-36%	334%
LME COPPER 3MO (\$)	9,762.5	-3.8	14.1	-10%	125%
SILVER SPOT \$/OZ	29.2	-6.9	22.5	-9%	143%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,737.57							
Change	-33.75	-0.71%						
Previous Close	4,771.32		Financial Sector	7,810.33	7,873.11	-0.80%	-2.55%	5.65%
Open	4,771.32		Industry Sector	5,962.20	5,934.25	0.47%	0.80%	8.89%
Day's High	4,771.32		Services Sector	1,784.54	1,788.84	-0.24%	-0.96%	13.99%
Day's Low	4,737.57		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	4.95%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,852.06							
Change	291.67	2.52%	Tadawul Banks	11,778.00	11,371.83	3.57%	3.57%	7.03%
Previous Close	11,560.39		Tadawul Energy	5,430.43	5,344.18	1.61%	1.61%	-0.77%
Open	11,569.40		Tadawul Utilities	13,299.60	13,218.50	0.61%	0.61%	-3.43%
Day's High	11,862.92		Tadawul Telecom	7,411.14	7,301.88	1.50%	1.50%	4.18%
Day's Low	11,556.15		Tadawul Insurance	10,419.06	9,964.20	4.56%	4.56%	2.88%
YTD Change	-0.96%		Tadawul Retailing	7,631.42	7,469.42	2.17%	2.17%	2.58%
			Tadawul Food & Beverages	5,988.21	5,656.68	5.86%	5.86%	5.13%
			Tadawul Media	27,747.87	26,934.36	3.02%	3.02%	4.52%
Volume Mn	216,423.97		Tadawul Materials	5,799.36	5,725.50	1.29%	1.29%	-0.42%
Value Traded Mn	5,797.21		Tadawul Capital Goods	11,562.61	11,384.33	1.57%	1.57%	-1.55%
Traded / Listed Stocks	234	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAVOLA	45.80	9.05%	ETIHAD ATHEEB TELECOMMUNICAT	95.80	-9.96%	SAUDI ARABIAN OIL CO	28.75	1653978.3
SASCO	67.50	7.66%	SAUDI PARTS CENTER CO	56.00	-5.08%	ANAAM INTERNATIONAL HOLDING	1.18	12824.8
ALKHORAYEF WATER & POWER TEC	168.00	6.60%	AL HASOOB CO	51.70	-4.26%	BANK AL-JAZIRA	16.60	6026.1
NATIONAL MEDICAL CARE CO	199.20	6.30%	GAS ARABIAN SERVICES CO LTD	9.50	-4.04%	AL-BAHA DEVELOPMENT & INVEST	0.13	6010.3
CO FOR COOPERATIVE INSURANCE	144.00	6.19%	ENMA AL-RAWABI COMPANY	19.20	-3.42%	AL RAJHI BANK	82.10	5438.2

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,982.25							
Change	3.50	0.09%						
Previous Close	3,978.75		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,978.75		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,991.92		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,974.37		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.02		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	71,988.10		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	223.41		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.37	1.37%	AL SALAM BANK SUDAN	0.456	-9.70%	DRAKE & SCULL INTERNATIONAL	0.36	81602.08
EMIRATES NBD PJSC	16.1	1.26%	TAKAFUL EMARAT INSURANCE	0.53	-2.39%	UNION PROPERTIES PJSC	0.37	22781.23
EMAAR DEVELOPMENT PJSC	7.16	1.13%	AIR ARABIA PJSC	2.32	-1.69%	EMAAR PROPERTIES PJSC	7.40	12360.67
AJMAN BANK PJSC	1.76	0.57%	DUBAI INVESTMENTS PJSC	2.11	-0.94%	DEYAAR DEVELOPMENT PJSC	0.70	6788.71
DUBAI ISLAMIC BANK	5.54	0.54%	DUBAI FINANCIAL MARKET PJSC	1.31	-0.76%	DUBAI ELECTRICITY & WATER AU	2.26	6184.38

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,957.15							
Change	19.43	0.22%						
Previous Close	8,937.72		Financial	16,179.06	16,125.17	0.33%	0.00%	1.38%
Open	8,937.72		Telecommunication	3,973.64	3,976.56	-0.07%	0.00%	-0.72%
			Consumer Services	12,137.23	12,191.53	-0.45%	0.00%	2.43%
Day's High	8,964.00		Basic Material	4,506.10	4,500.89	0.12%	0.00%	0.19%
Day's Low	8,936.49		Industrials	2,400.94	2,402.00	-0.04%	0.00%	0.78%
YTD Change	-6.48%		Utilities	10,488.75	10,409.29	0.76%	0.00%	1.54%
			Energy	1,929.51	1,928.00	0.08%	0.00%	2.08%
Volume Mn	225,503.34		Health Care	2,754.72	2,717.32	1.38%	0.00%	0.81%
Value Traded Mn	667.77		Real Estate	8,571.32	8,625.69	-0.63%	0.00%	2.52%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.24	9.73%	FINANCE HOUSE	1.74	-9.84%	ESHRAQ INVESTMENTS PJSC	0.32	96534.45
RAS AL KHAIMA POULTRY	1.65	9.27%	GULF CEMENT CO	0.42	-4.33%	MANAZEL REAL ESTATE PJSC	0.39	79265.35
WAHA CAPITAL PJSC	1.52	5.56%	NATIONAL MARINE DREDGING CO	23.4	-3.31%	MULTIPLY GROUP	1.88	19897.94
ABU DHABI NATIONAL TAKAFUL C	4.25	4.94%	NATIONAL BANK OF RAS AL-KHAI	5.15	-2.83%	DANA GAS	0.63	12606.31
PALMS SPORTS P.J.S.C	10.18	4.84%	AL YAH SATELLITE COMMUNICATI	2.14	-2.28%	ABU DHABI NATIONAL HOTELS	0.59	9296.55

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,574.97							
Change	42.56	0.45%	Total Return	21,533.69	21,440.31	0.44%	0.44%	2.73%
Previous Close	9532.41		Rayan Islamic	4,540.66	4,526.83	0.31%	0.31%	2.12%
Open	9532.41		All Share	3,354.22	3,342.11	0.36%	0.36%	2.44%
Day's High	9577.38		Banks & Finance	3,921.66	3,916.93	0.12%	0.12%	1.63%
Day's Low	9519.65		Industrials	3,994.61	3,972.51	0.56%	0.56%	2.27%
YTD Change	-0.115936		Transportation	5,252.39	5,148.97	2.01%	2.01%	5.87%
Volume Mn	142.827		Real Estate	1,595.17	1,591.97	0.20%	0.20%	1.20%
Value Traded Mn	342.4641		Insurance	2,266.92	2,274.23	-0.32%	-0.32%	-0.81%
Traded / Listed Stocks	20	51	Telecommunications	1,535.05	1,523.55	0.75%	0.75%	1.73%
			Consumer Goods	7,480.97	7,511.84	-0.41%	-0.41%	7.24%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.62	3.68%	AL AHLI BANK	3.71	-5.34%	QATAR ALUMINUM MANUFACTUR	1.39	30298.74
QATAR GAS TRANSPORT(NAKILAT)	4.41	2.63%	QATAR GENERAL INSURANCE & RE	0.95	-4.92%	BALADNA	1.30	14928.01
GULF WAREHOUSING COMPANY	3.35	1.42%	QATAR CINEMA & FILM DISTRIB	2.80	-3.78%	EZDAN HOLDING GROUP	0.80	11743.44
QATAR NAVIGATION	10.78	1.22%	AL FALEH EDUCATION HOLDING	0.68	-2.16%	MASRAF AL RAYAN	2.33	10796.78
MESAIEED PETROCHEMICAL HOLDI	1.73	1.17%	QLM LIFE & MEDICAL INSURANCE	1.95	-1.41%	QATAR GERMAN CO FOR MEDICAL	1.78	9664.10

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,035.59							
Change	0.03	0.00%						
Previous Close	2,035.56		MSCI Bahrain	161.35	161.35	0.00%	0.00%	1.17%
Open	2,035.98		MSCI Bahrain Domestic Islamic	62.37	62.37	0.00%	0.01%	2.07%
Day's High	2035.980		MSCI Bahrain Net TR USD	435.26	435.26	0.00%	0.00%	1.19%
Day's Low	2034.900							
YTD Change	3.25%							
Volume Mn	2,028.87							
Value Traded Mn	1.067							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.24	0.84%	BAHRAIN CINEMA CO	0.22	-9.62%	AL SALAM BANK BSC	0.24	721.49
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.50	-3.85%	BBK BSC	0.51	563.15
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.19%	SEEF PROPERTIES	0.13	254.81
-	-	-	-	-	-	BAHRAIN DUTY FREE COMPLEX	0.50	105.00
-	-	-	-	-	-	ARAB BANKING CORP BSC-\$US	0.33	20.40

Boursa Kuwait

	7,054.02		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	8.86	0.13%	Industrials	788.71	772.00	2.16%	6.36%	-13.13%
Previous Close	7,045.16		Banks	1,734.51	1,734.49	0.00%	-0.41%	5.28%
Open	7,049.80		Consumer Service	864.49	865.52	-0.12%	-1.40%	31.27%
			Technology	1,702.35	1,716.90	-0.85%	0.00%	194.34%
Day's High	7,066.23		Real Estate	1,339.31	1,333.36	0.45%	0.97%	10.42%
Day's Low	7,048.73		Financial Services	1,339.48	1,346.69	-0.54%	-1.53%	10.50%
YTD Change	3.47%		Telecom	986.71	986.54	0.02%	-1.03%	-10.72%
			Health Care	445.05	430.69	3.33%	-0.19%	-7.69%
Volume Mn	0.14		Insurance	2,567.78	2,546.68	0.83%	2.28%	11.99%
Value Traded Mn	32.37		Basic Materials	843.82	850.57	-0.79%	0.43%	13.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT & MIDDLE EAST FIN INV	102.00	14.61%	NATIONAL PETROLEUM SERVICES	775.00	-9.36%	MANAZEL HOLDING	39.00	22305.09
AL MADAR KUWAIT HOLDING CO	95.30	9.79%	KUWAIT & GULF LINK TRANSPORT	47.60	-4.61%	AGILITY	300.00	7664.23
ARKAN AL KUWAIT REAL ESTATE	118.00	9.26%	DAR AL THURAYA REAL ESTATE C	129.00	-4.44%	KUWAIT FINANCE HOUSE	723.00	7321.19
COMBINED GROUP CONTRACTING	660.00	8.91%	GULF FRANCHISING HOLDING CO	92.00	-4.27%	COMBINED GROUP CONTRACTING	660.00	4785.21
REAL ESTATE TRADE CENTERS CO	52.80	8.87%	NATIONAL CLEANING COMPANY	47.80	-4.21%	GULF BANK	260.00	4676.77

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

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